

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
:
In re : Chapter 11
:
DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)
:
: (Jointly Administered)
Reorganized Debtors. :
:
----- X

**NOTICE BY GENERAL MOTORS LLC PURSUANT TO FINAL
DECREE OF PAYMENT UNDER GM SETTLEMENT**

PLEASE TAKE NOTICE that pursuant to the *Final Decree And Order Pursuant To 11 U.S.C. § 350(a) And Fed. R. Bankr. P. 3022 And Local R. Bankr. P. 3022-1 Closing Chapter 11 Case Of DPH Holdings Corp.*, entered on December 18, 2013 [Docket No. 22254], the undersigned hereby gives notice that General Motors LLC has received payment under the *Stipulation and Order Further Resolving Funding Dispute Between Reorganized Debtors and General Motors LLC* ("**GM Settlement**") of the Settlement Payment (as such term is defined in the GM Settlement).

Dated: New York, New York
December 20, 2013

KING & SPALDING LLP

By: /s/ Scott Davidson
Arthur Steinberg, Esq.
Scott Davidson, Esq.
1185 Avenue of the Americas
New York, New York 10036
Telephone: (212) 556-2100
Facsimile: (212) 556-2222

Counsel to General Motors LLC